



**Sari Lewis, OTR/L, RCST®**

**14362 N. Frank Lloyd Wright Blvd. Unit 1105**

**Scottsdale, AZ 85260**

**Confidential Patient Information**

**Please Print**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_ Work Phone: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email address: \_\_\_\_\_@\_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone Number(s) of your Emergency Contact: \_\_\_\_\_

Whom can we thank for referring you to Sari Lewis, OTR/L, RCST®? \_\_\_\_\_

**Insurance Information-**

**\*\*Please provide of a copy of both sides of insurance card**

Name of Policy Holder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name of Insurance: \_\_\_\_\_

Address of Insurance Company: \_\_\_\_\_

Phone Number for Insurance Company: \_\_\_\_\_

Policy/Group Number: \_\_\_\_\_ ID #: \_\_\_\_\_

Name of Patient: \_\_\_\_\_ Relationship to Policy Holder: \_\_\_\_\_



page 2 Name: \_\_\_\_\_

What is your major complaint? \_\_\_\_\_  
\_\_\_\_\_

Are your symptoms: improving \_\_\_\_\_ getting worse \_\_\_\_\_ or variable \_\_\_\_\_

What activities aggravate your condition? (Please circle all that apply)

sitting standing walking bending lifting twisting coughing

Have you had these symptoms in the past? Yes No If yes, when? \_\_\_\_\_

Have you been treated by any other practitioner for any of the above symptoms? Yes No

If yes, what type of treatment did you receive? \_\_\_\_\_

Other pertinent information regarding your condition: \_\_\_\_\_

Mark the items below that you currently have or have ever had:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Dizziness/fainting      | <input type="checkbox"/> Tuberculosis        | <input type="checkbox"/> Nervousness  |
| <input type="checkbox"/> Backaches               | <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Sinus trouble  |
| <input type="checkbox"/> Heart trouble/pacemaker | <input type="checkbox"/> Headaches           | <input type="checkbox"/> Anemia   |
| <input type="checkbox"/> Diabetes                | <input type="checkbox"/> Numbness            | <input type="checkbox"/> Rheumatic fever  |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Vision problems  |
| <input type="checkbox"/> Migraines               | <input type="checkbox"/> Neck pain           | <input type="checkbox"/> Mid-back pain  |
| <input type="checkbox"/> Chest Pain              | <input type="checkbox"/> Shoulder pain       | <input type="checkbox"/> Arm or hand pain   |
| <input type="checkbox"/> Hip, Leg, or feet Pain  | <input type="checkbox"/> Digestive disorders | <input type="checkbox"/> Orthodontics   |
| <input type="checkbox"/> High blood pressure     | <input type="checkbox"/> Dominance change    | <input type="checkbox"/> dentures <input type="checkbox"/> braces <input type="checkbox"/> plates |

Are you currently pregnant? Yes No How many times have you been pregnant? \_\_\_\_\_ No. of children \_\_\_\_\_

Are you.....right handed.....left handed.....or ambidextrous? (Please circle one)

Has a physician treated you for any health condition in the last year? Yes No If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Who is your primary care physician? \_\_\_\_\_

When was your last physical exam? \_\_\_\_\_

List medications: (add sheet, if needed) \_\_\_\_\_

What surgeries have you had? (Please include dates) \_\_\_\_\_

My signature below certifies that the above information is true and correct. **If applicable, I give my consent for the therapist to examine and treat my minor child. I also acknowledge that Sari Lewis, OTR/L, RCST®, bills insurance companies as a courtesy to me and that I am ultimately responsible for all charges not covered by my insurance. If applicable, I authorize the release of any information necessary to process my insurance claims. I also assign and request payment directly to Sari Lewis, OTR/L, RCST®.**

\_\_\_\_\_  
**Patient or Guardian's Signature** **Date**